



**UNTAXED INCOME AND BENEFITS (WORKSHEET A/B)
and INCOME EXCLUSION (WORKSHEET C)
2008-2009**

Name _____

Banner ID# _____

Please use this form to give the break down of the amount(s) of untaxed income received or exclusion claimed by you (and your spouse if applicable) and your parents (if you are dependent) as reported on your FAFSA.

**Report annual amounts and do not leave amounts blank
Worksheet A of the FAFSA**

For Question 40 \$ _____ as reported on the FAFSA		For Question 84 \$ _____ as reported on FAFSA	
Student/Spouse	\$ _____	Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a.	\$ _____
	\$ _____	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$ _____
	\$ _____	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$ _____
	\$ _____	Social Security benefits received that were not taxed (such as SSI)	\$ _____
	\$ _____ - Total for question 40 on FAFSA		Total for question 85 on FAFSA- \$ _____

Parents

Worksheet B of the FAFSA

For Question 41 \$ _____ as reported on the FAFSA		For Question 79 \$ _____ as reported on FAFSA	
Student/Spouse	\$ _____	Payment to tax-deferred pension and saving plans (paid directly or withheld from earnings), including, but not limited to amounts reported on W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$ _____
	\$ _____	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17	\$ _____
	\$ _____	Child support received for all children. Don't include foster care or adoption payments.	\$ _____
	\$ _____	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$ _____
	\$ _____	Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18	\$ _____
	\$ _____	Untaxed portions of IRA distributions from IRS Form 1040-lines(15a minus 15b) or 1040A-lines(11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$ _____
	\$ _____	Untaxed portions of pensions from IRS Form 1040-lines(16a minus 16b) or 1040A-lines(12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$ _____
	\$ _____	Credit for federal tax on special fuels from IRS Form 4136-line 17-nonfarmers only	\$ _____
	\$ _____	Housing, food, and other living allowances paid to members of the military (BAS/BAH basic allowance), clergy, and others (including cash payments and cash value of benefits)	\$ _____
	\$ _____	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$ _____
	\$ _____	Other untaxed income/benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. <i>Tax filers only</i> : report combat pay <i>not</i> included in AGI. Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$ _____
\$ _____	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form	\$ _____	
\$ _____ - Total for question 41 on FAFSA		Total for question 85 on FAFSA - \$ _____	

Parents

Worksheet C of the FAFSA- Income Exclusion

For Question 42 \$ _____ as reported on FAFSA		For Question 86 \$ _____ as reported on FAFSA	
Student/Spouse	\$ _____	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040-A-line 31	\$ _____
	\$ _____	Child support paid out because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 90 (or question 66 for your parents).	\$ _____
	\$ _____	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	\$ _____
	\$ _____	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income of your federal tax return. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ _____
	\$ _____ - Total for question 42 on FAFSA		Total for question 86 on FAFSA- \$ _____

Parents

I certify that the information reported on this form is complete and correct. I understand that if I purposely give false or misleading information, I may be fined, sentenced to prison or both.

Student Signature _____

Date _____

Parent Signature _____

Date _____