



**2008 ADDITIONAL FINANCIAL INFORMATION AND
 UNTAXED INCOME
 2009-2010 Financial Aid Year**

Name _____

Banner ID# _____

Please use this form to give the break down of the amount(s) of Untaxed Income received or Additional Financial Information claimed by you (and your spouse if applicable) and your parents (if you are dependent) as reported on your FAFSA.

Report annual amounts and do not leave amounts blank-List 2008 amounts or zeros as applicable for each line

2008 Additional Financial Information	
<u>Parents</u>	<u>Student/Spouse</u>
(Refer to lines 46 a-e for Student and lines 94 a-e for Parent on the FAFSA)	
\$	\$
Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040-A-line 31	
\$	\$
Child support paid out because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 96 (or question 66 for your parents).	
\$	\$
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	
\$	\$
Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income of your federal tax return . Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	
\$	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income of your federal tax return . Combat pay is reported on the W-2 in Box 12, Code Q.	

Parents

Student/Spouse

2008 Untaxed Income
 (Refer to lines 47 a-j for Student and lines 95 a-i for Parent on the FAFSA)

\$	\$
Payment to tax-deferred pension and saving plans (paid directly or withheld from earnings), including, but not limited to amounts reported on W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	
\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17	
\$	\$
Child support received for all children. Don't include foster care or adoption payments.	
\$	\$
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	
\$	\$
Untaxed portions of IRA distributions from IRS Form 1040-lines(15a minus 15b) or 1040A-lines(11a minus 11b). Exclude rollovers. If negative, enter a zero here.	
\$	\$
Untaxed portions of pensions from IRS Form 1040-lines(16a minus 16b) or 1040A-lines(12a minus 12b). Exclude rollovers. If negative, enter a zero here.	
\$	\$
Housing, food, and other living allowances paid to members of the military (BAS/BAH basic allowance), clergy, and others (including cash payments and cash value of benefits)	
\$	\$
Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	
\$	\$
Other untaxed income/benefits not reported elsewhere on such as workers' compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	
\$	\$
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form	
\$	\$

Parents

Student/Spouse

I certify that the information reported on this form is complete and correct. I understand that if I purposely give false or misleading information, I may be fined, sentenced to prison or both.

Student Signature _____ Date _____

/ Parent Signature _____ Date _____